

Informatics Consulting

POLITICAL STABILITY in Turkey

2021 September Monthly Report



Political Stability Index (PSI) September Report Reference: 12177

Summary and Evaluation

The Political Stability Index (PSI) decreased in September; from 43.662 to 43.634. Especially, the decrease both in the “**Bureaucratic Capacity and Full Usage**” and the “**Government Forming and Operation**” sub-sector indexes is remarkable.

The sub sector index, “**Basic Legitimacy and Decisiveness of Governance Norms**”, decreased. The main reasons for the decrease were those: It is now a source of political poisoning in the form of division in the public power, heavy disruption in the public order, erosion in the national state, and cooperation with the opposition, caused by the PKK-People's Democratic Party's cooperation with the Ak Party at the time. The stage of political poisoning and the damage it will cause is uncertain. The Radio and Television Supreme Council, the Ministry of National Education and the President of Religious Affairs were the prominent institutions of September in the destruction of legitimacy.

The sub sector index, “**Parliament Support and Structure**”, decreased slightly. The reasons for the decline are as follows: The opposition's openness to dialogue and cooperation with the PKK, albeit indirectly, is under potential negative monitoring. Apart from this, the functionality of the opposition continues. The delivery of the Paris Climate Agreement to the Grand National Assembly of Turkey was a critical positive development.

The sub sector index, “**Government Forming and Operation**”, went down. The main reasons for the decrease were those: While the 66th Government supports the export of products that cannot and/or should not be exported, it prohibits those that should be exported. Managing commodity and energy prices, and the interest rate rises has become very difficult. Managing externally sourced price/interest developments has become a heavy risk. The decline in the ability of the finance and military-diplomatic bureaucracy to support the Government should be warned in particular.

The sub sector index, “**Political Efficiency and Governance**”, went back slightly. The basic “discourse inconsistency” of the political power gives signs of “weakness” and “disengagement” that are getting worse. The reactions of the broad masses to the political power and the political institution are gaining depth and consolidation.



The sub sector index, “**Relations with Institutions**”, increased. The main reasons for the increase were those: The President's transition to direct diplomacy instead of military diplomacy in the meeting done with Putin was appropriate. Therefore, MSB-Akar was not included in the interview. It should be noted that Akar was not included in the meeting done with Biden, either.

The sub sector index, “**Relations with Foreign Political Actors**”, went down remarkably. The main reasons for the decrease were. Stress has increased for Turkey, both regarding the USA and Russia. It is clear that the USA and Russia have entered into a geo-political give-and-take relationship, and it is not clear that this situation will result as a loss or as gaining for our country.

The sub sector index, “**Bureaucratic Capacity and Full Usage**”, went down remarkably. The main reasons for the decrease were those: We have to toughen up to protect our borders. The price of this is the corpses on the border of Iran and Greece, some of them due to drowning and some of them due to helicopter fire. The financial bureaucracy does not give good signals, and it carries out extremely risky actions.

The sub sector index, “**Political Violence**”, increased. The main reason for the rise was the elimination of the PKK inside and outside the border. Especially, the figures of elimination abroad were high. Covid-19 deaths also increased in September, but the political violence and economic value of the losses continue to weaken.

The sub sector index, “**Economic Stability Factors**”, increased. The main reasons for the increase were those: The acceleration in exports, whether in the form of product price increases or the Chinese labelling of Made in Turkey, is positive. Some companies in Europe have to shift their production to our country, they are under monitoring. Acceleration in investments continues, especially machinery investments are positive. There is slight movement/liveliness in syndications; and borrowings are easy, despite the high cost.

The Political Stability Index decreased in September. In the economy, whether healthy-strong-permanent or otherwise, export performance was promising. In foreign policy, the Russia-USA give-and-take relationship was narrowing our horizons.

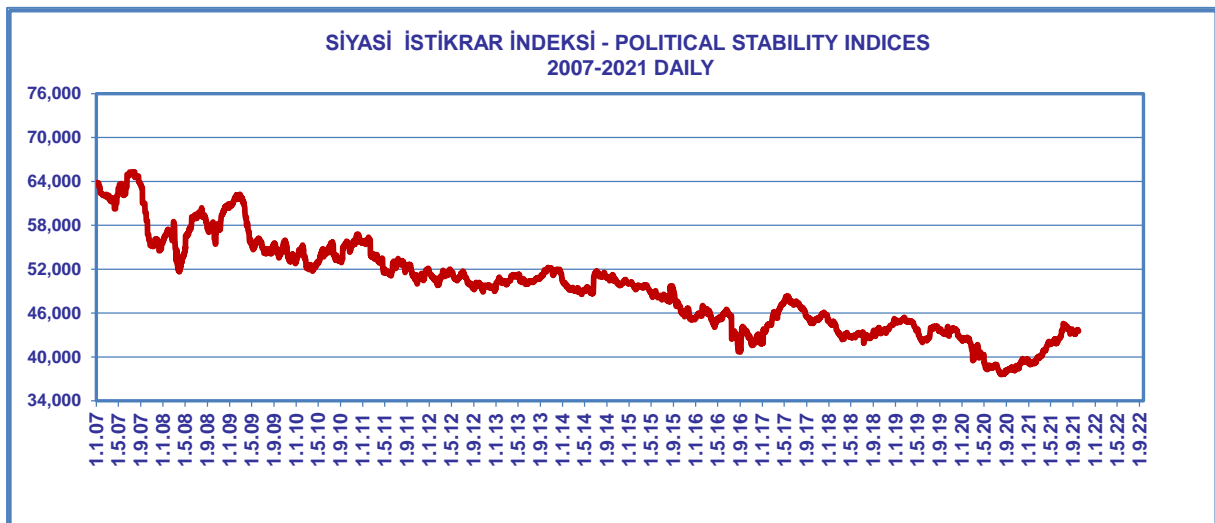


Sub-Sector Developments

	31.08.21	30.09.21	% Değişim / Difference
Siyasi İstikrar İndeksi (Sii) / Political Stability Index (PSI)	43.662	43.634	-0,06
Temel Meşruiyet ve Yönetim Normları / Basic Legitimacy And Governance Norms	5.636	5.524	-1,99
Parlamento Desteği ve Yapısı / Parliament Support and Structure	11.753	11.731	-0,19
Hükümet Kurulum ve İşleyişi / Government Forming and Operation	2.553	2.395	-6,19
Siyasa Uygulama ve Yönetişim / Political Efficiency and Governance	5.282	5.258	-0,45
Kurumlarla İlişkiler / Relations with Institutions	3.619	3.656	1,02
Dış Politik Aktörlerle İlişkiler / Relations with Foreign Political Actors	1.968	1.931	-1,88
Bürokratik Kapasite ve Tam Kullanımı / Bureaucratic Capacity and Full Usage	3.702	3.439	-7,10
Siyasi Şiddet / Political Violence	1.961	2.411	22,95
Ekonomik İstikrar Faktörleri / Economical Stability Factors	7.188	7.288	1,39

Data

In these evaluations, including surveys and reports, **1.536** news articles (from **13.099** to **14.634**) and **290** economic data were analysed. Record rate of news/data is **1,7%**.



Yours Sincerely,

S Informatics Consulting

Note: The main report contains 49 pages.



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