

Informatics Consulting

POLITICAL STABILITY in Turkey

2022 July Monthly Report

Political Stability Index (PSI) July Report Reference: 12187

Summary and Evaluation

The Political Stability Index (PSI) increased in July; from **37.182** to **37.383**. The increase in the sub-sector indexes of the “**Economic Stability Factors**”, the “**Relations with Foreign Political Actors**” and partially the “Political Violence” and also the sharp decrease in the “**Government Forming and Operation**” sub-sector index are striking and remarkable.

The sub sector index, “**Basic Legitimacy and Decisiveness of Governance Norms**”, decreased. The main reasons for the decrease were those: The destruction of basic management norms continues especially due to the BRSA and the CBRT.

The sub sector index, “**Parliament Support and Structure**”, decreased very little. The main reasons for the decrease were those: Administrative and legal pursuits of political party administrators against parliamentary institutionalism and the dysfunctionality, although partial, in the parliamentary control.

The sub sector index, “**Government Forming and Operation**”, went down sharply. The main reasons for the decrease were those: After the Iraqi border, some disruptions in the security coordination were observed as a precaution at the Syrian border as well. Mistakes in energy and macroeconomic management have become obvious and are persistently pursued by the Government.

The sub sector index, “**Political Efficiency and Governance**”, decreased slightly. The main reasons for the decrease are those: The political power cannot bring solutions to the current and urgent macroeconomic issues, cannot restrain inflation, and only asks for patience by giving time to 2023. The government message order has no power and value in terms of structuring today.

The sub sector index, “**Relations with Institutions**”, went down very slightly. The main reasons for the decrease are those: Some judicial decisions complicate the Government's

specific development and privatization practice. The conflict between the Central Government and the Metropolitan Municipalities continues as diversifying.

The sub sector index, “**Relations with Foreign Political Actors**”, went up. The main reasons for the increase are those: Russia's historical cash support of 10-12 billion USD, Putin's scalpel for the Akkuyu power plant construction, the pass of İÇTAŞ and Putin's insistence on taking Turkey as a local private partner instead of a domestic private partner was viewed positively. While the interaction in the direction of Saudi, Israel, and Sweden-Finland was considered positive as a precaution, the German contact order and the moderate messages of the USA were cautiously followed. The exaggerated reactions due to the Zakho bombing incident in Iraq were avoided without any problems thanks to Turkey's common sense and calmness. Nevertheless, the harshness of the "anti-Turkey sentiment" in the common political consciousness of the Iraqi people was striking.

The sub sector index, “**Bureaucratic Capacity and Full Usage**”, went down slightly. The CBRT, BRSA, EXIMBANK, Treasury-Finance cannot get out of the framework they have produced, and they are blocking the country's economy. It is a heavy destruction of the country's survival, carried out under the cover of loyalty to the political power.

The sub sector index, “**Political Violence**”, increased slightly. The course in the fight against the PKK is the main source of positivity in the index. Although it may seem like this, some troubles should be warned in the conflicts on the field. By the way, losses from Covid-19 have accelerated.

The sub sector index, “**Economic Stability Factors**”, increased. The main reason is the cash inflows supporting the reserves originating from Russia.

The Political Stability Index increased in July. The reason for the simultaneous rise in the "Relations with Foreign Political Actors" and the "Economic Stability Factors" is the cash aid and the support of Russia-Putin that increases the country's reserves. The 66th Government has given up on the administration of the country with its existence, main activities, and discourses. Until the election, it is in the mode of "rebuilding the prospective power", which will highly probably be established by the opposition parties, rather than "coming to power" again.



Sub-Sector Developments

	36.06.22	31.07.22	% Değişim / Difference
Siyasi İstikrar İndeksi (Sİİ) / Political Stability Index (PSI)	37.182	37.383	0,54
Temel Meşruiyet ve Yönetim Normları / Basic Legitimacy And Governance Norms	3.764	3.695	-1,83
Parlamento Desteği ve Yapısı / Parliament Support and Structure	11.567	11.550	-0,15
Hükümet Kurulum ve İşleyişi / Government Forming and Operation	733	600	-18,14
Siyasa Uygulama ve Yönetişim / Political Efficiency and Governance	5.032	4.969	-1,25
Kurumlarla İlişkiler / Relations with Institutions	3.217	3.188	-0,90
Dış Politik Aktörlerle İlişkiler / Relations with Foreign Political Actors	2.693	2.818	4,64
Bürokratik Kapasite ve Tam Kullanımı / Bureaucratic Capacity and Full Usage	1.677	1.652	-1,49
Siyasi Şiddet / Political Violence	4.349	4.411	1,43
Ekonomik İstikrar Faktörleri / Economical Stability Factors	4.151	4.500	8,41

Data

In these evaluations, including surveys and reports, **1.380** news articles (from **9.006** to **10.385**) and **340** economic data were analysed. Record rate of news/data is **2%**.



Yours Sincerely,

S Informatics Consulting

Note: The main report contains 55 pages.



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